

The Minister of Finance informs that on the 23<sup>rd</sup> December 2013 pursuant to sec.3 par.2 of Ordinance of the Minister of Finance dated 30<sup>th</sup> August 2013 on the Conditions of Issuing Treasury Bonds Offered thorough Wholesale Sales (Journal of Laws 2013, item 1089), has signed an agreement with Bank BGK on granting the Bank right to submit for repurchase PS0414 bonds outside the auction.

On the basis of concluded agreement Bank BGK has submitted PS0414 bonds for repurchase outside of auction, with face value PLN 1450,17 million and Minister of Finance has accepted the offer.

Settlement date of this transactions will take place on the 30<sup>th</sup> December 2013. The buy-back price will be PLN 1010,36 for single bond.

Repurchase outside the auction is a supplement of the buy-back auction of PS0414 bond carried out on 19<sup>th</sup> December 2013 and settled on 23<sup>rd</sup> December 2013. At this auction value of rejected offers for repurchase PS0414 bonds amounted to over PLN 1,7 billion.