

Information on the supply of Treasury Securities in January 2016

Ministry of Finance presents the supply of Treasury Securities in January 2016

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
7 JAN 2016	11 JAN 2016	PS0421	2,000-5,000
28 JAN 2016	1 FEB 2016	choice will depend on the market conditions, excluding bonds offered at the first auction	4,000-8,000

The final offer and the supply will be announced 2 days before the auction and will result from the market situation and consultations with investors.

The Minister of Finance is entitled to organize non-competitive auctions where bonds will be sold at a minimum clean price.

2. T-bill auctions

Auction date	Settlement date	T-bill	Maturity date	Planned offer (PLN m)
18 JAN 2016	20 JAN 2016	32-week	31 AUG 2016	1,000-2,000

The Minister of Finance is entitled to organize non-competitive auctions where T-bills will be sold at a minimum price of bids accepted at the sale auction.

3. Offer on the retail market

T-bond	Issue price	Coupon
DOS0118	100.00 PLN (99.90 PLN for rolling-over)	Fixed, 2.00%
TOZ0119	100.00 PLN (99.90 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.10% in the first coupon period
COI0120	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 2.30% in the first coupon period
EDO0126	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 2.50% in the first coupon period