

Information on the supply of Treasury Securities in September 2014

Ministry of Finance presents the supply of Treasury Securities in September 2014

1. T-bond auction

Auction date	Settlement date	Series	Planned offer (PLN m)
4 SEP 2014	8 SEP 2014	DS0725 / WZ0124	1,000-3,000

The final offer and the supply will be announced 2 days before the auction and will result from the market situation and consultations with investors.

The Minister of Finance is entitled to organize non-competitive auctions where bonds will be sold at a minimum clean price.

2. T-bond switching auction

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
18 SEP 2014/ 22 SEP 2014	the choice depending on the market conditions, without bond offered on the first auction	WZ0115	15,445
		PS0415	26,925

3. Buy-back auction of USD nominated T-bonds

Auction/ settlement date	Buy-back T-bonds		Nominal value of buy- back (USD m)
	Series	Maturity date	
25 SEP 2014/ 29 SEP 2014	USD20150716	16 JUL 2015	up to 400

4. Offer on the retail market

T-bond	Issue price	Coupon
DOS0916	100.00 PLN (99.60 PLN for rolling-over)	Fixed, 2.60%
TOZ0917	100.00 PLN (99.60 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.80% in the first coupon period
COI0918	100.00 PLN (99.60 PLN for rolling-over)	Floating (inflation rate + 1.25%), 3.10% in the first coupon period
EDO0924	100.00 PLN (99.60 PLN for rolling-over)	Floating (inflation rate + 1.50%), 3.60% in the first coupon period