

Information on the supply of Treasury Securities in November 2014

Ministry of Finance presents the supply of Treasury Securities in November 2014

1. T-bond auction

Auction date	Settlement date	Series	Planned offer (PLN m)
6 NOV 2014	10 NOV 2014	WZ0124 / DS0725 / WS0428	2,000-4,000

The final offer and the supply will be announced 2 days before the auction and will result from the market situation and consultations with investors.

The Minister of Finance is entitled to organize non-competitive auctions where bonds will be sold at a minimum clean price.

2. T-bond switching auction

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
20 NOV 2014/ 24 NOV 2014	choice will depend on the market conditions, excluding bonds offered at the first auction	WZ0115	12,347
		PS0415	22,905
		OK0715	10,297

3. Offer on the retail market

T-bond	Issue price	Coupon
DOS1116	100.00 PLN (99.90 PLN for rolling-over)	Fixed, 2.00%
TOZ1117	100.00 PLN (99.90 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.40% in the first coupon period
COI1118	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 2.60% in the first coupon period
EDO1124	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 3.00% in the first coupon period