

Information on the supply of Treasury Securities in February 2016

Ministry of Finance presents the supply of Treasury Securities in February 2016

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
4 FEB 2016	8 FEB 2016	OK1018 / DS0726	4,000-8,000
18 FEB 2016	22 FEB 2016	choice will depend on the market conditions, excluding bonds offered at the first auction	2,000-6,000

The final offer and the supply will be announced 2 days before the auction and will result from the market situation and consultations with investors.

The Minister of Finance is entitled to organize non-competitive auctions where bonds will be sold at a minimum clean price.

2. T-bill auctions

Auction date	Settlement date	T-bill	Maturity date	Planned offer (PLN m)
15 FEB 2016	17 FEB 2016	32-week	28 SEP 2016	1,000-2,000

The Minister of Finance is entitled to organize non-competitive auctions where T-bills will be sold at a minimum price of bids accepted at the sale auction.

3. Offer on the retail market

T-bond	Issue price	Coupon
DOS0218	100.00 PLN (99.60 PLN for rolling-over)	Fixed, 2.00%
TOZ0219	100.00 PLN (99.60 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.10% in the first coupon period
COI0220	100.00 PLN (99.60 PLN for rolling-over)	Floating (inflation rate + 1.25%), 2.30% in the first coupon period
EDO0226	100.00 PLN (99.60 PLN for rolling-over)	Floating (inflation rate + 1.50%), 2.50% in the first coupon period