

Information on the supply of Treasury Securities in June 2016

Ministry of Finance presents the supply of Treasury Securities in June 2016

1. T-bond sale auction

Auction date	Settlement date	Series	Planned offer (PLN m)
9 JUN 2016	13 JUN 2016	OK1018 / DS0726	3,000-6,000

The final offer and the supply will be announced 2 days before the auction and will result from the market situation and consultations with investors.

The Minister of Finance is entitled to organize non-competitive auctions where bonds will be sold at a minimum clean price.

2. T-bond switching auction

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
27 JUN 2016/ 29 JUN 2016	choice will depend on the market conditions, excluding bonds offered at the first auction	OK0716	9,931
		IZ0816	3,689
		PS1016	22,420

3. T-bill auction

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
DOS0618	100.00 PLN (99.90 PLN for rolling-over)	Fixed, 2.00%
TOZ0619	100.00 PLN (99.90 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.10% in the first coupon period
COI0620	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 2.30% in the first coupon period
EDO0626	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 2.50% in the first coupon period