

Information on the supply of Treasury Securities in December 2016

Ministry of Finance presents the supply of Treasury Securities in December 2016:

1. T-bond switching auction

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
15 DEC 2016/ 19 DEC 2016	choice will depend on the market conditions	WZ0117	13,189
		PS0417	15,151
		DS1017	21,629

2. Buy-back auction of USD nominated T-bonds

Auction/ settlement date	Buy-back T-bonds		Nominal value of buy- back (USD m)
	Series	Maturity date	
7 DEC 2016/ 9 DEC 2016	USD20190715	15 JUL 2019	up to 1,000

3. Buy-back auction of T-bonds on the domestic market

Possible buy-back auction on the domestic market. Securities offered to repurchase would be T-bonds maturing in 2017.

4. T-bill auctions

Sale auctions of Treasury bills are not planned.

5. Offer on the retail market

T-bond	Issue price	Coupon
DOS1218	100.00 PLN (99.90 PLN for rolling-over)	Fixed, 2.00%
TOZ1219	100.00 PLN (99.90 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.20% in the first coupon period
COI1220	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 2.40% in the first coupon period
EDO1226	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 2.70% in the first coupon period
ROS1222	100.00 PLN	Floating (inflation rate + 1.75%), 2.80% in the first coupon period
ROD1228	100.00 PLN	Floating (inflation rate + 2.00%), 3.20% in the first coupon period