

Information on the supply of Treasury Securities in September 2018

Ministry of Finance presents the supply of Treasury Securities in September 2018:

1. T-bond sale auctions

Auction date	Settlement date	Series	Planned offer (PLN m)
6 SEP 2018	10 SEP 2018	OK0720 / PS0123 / WZ0524/ WS0428 / WZ0528 / possible T-bond either of WS or IZ type	3,000 – 6,000

The final offer and the supply will be announced 2 days before the auction, taking into account the market situation and consultations with investors.

The Minister of Finance is entitled to organize non-competitive auctions where bonds will be sold at a minimum clean price.

2. T-bond switching auction

Auction/ settlement date	Settlement T-bonds	Source T-bonds	Outstanding (PLN m)
20 SEP 2018/ 24 SEP 2018	OK0720 / PS0123 / WZ0524/ WS0428 / WZ0528	OK1018	11,923
		WZ0119	13,712
		OK0419	19,793

3. T-bill auctions

Sale auctions of Treasury bills are not planned.

4. Offer on the retail market

T-bond	Issue price	Coupon
OTS1218 3-month	100 PLN (100.00 PLN for rolling-over)	Fixed 1.50%
DOS0920 2-year	100.00 PLN (99.90 PLN for rolling-over)	Fixed 2.10%
TOZ0921 3-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (1.00 * WIBOR 6M), 2.20% in the first coupon period
COI0922 4-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.25%), 2.40% in the first coupon period
EDO0928 10-year	100.00 PLN (99.90 PLN for rolling-over)	Floating (inflation rate + 1.50%), 2.70% in the first coupon period
ROS0924 „family bonds” 6-year	100.00 PLN	Floating (inflation rate + 1.75%), 2.80% in the first coupon period
ROD0930 „family bonds” 12-year	100.00 PLN	Floating (inflation rate + 2.00%), 3.20% in the first coupon period